

Stock Screen

10 October 2017 | FMSBC Research

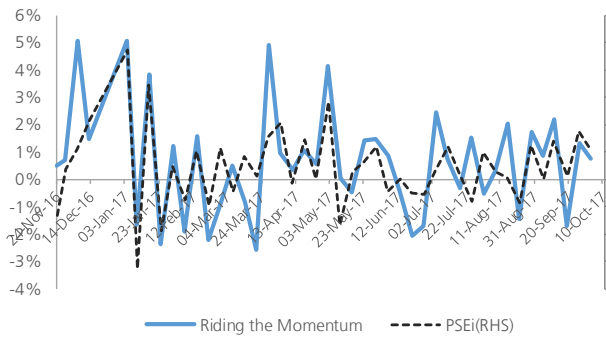
Screen Performance

Screen	WoW	YTD**	S.I.*
Riding the Momentum	0.74%	22.48%	32.12%
Value Play	0.16%	12.31%	18.40%
Yield Seeker	1.76%	16.03%	22.27%
Unloved	-1.44%	22.51%	22.34%
PSEi	1.02%	22.77%	22.18%

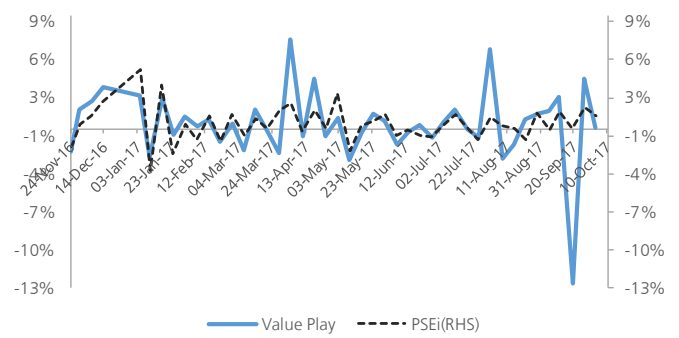
*Since Inception: November 24, 2016

**YTD: January 4, 2017

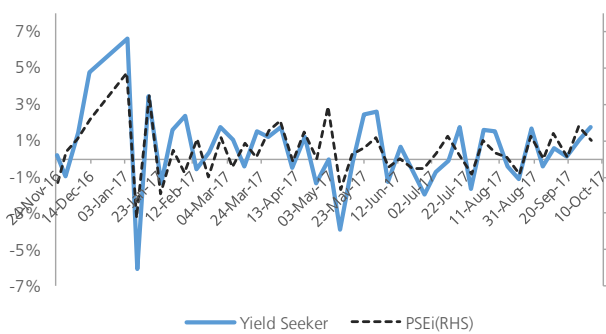
Riding the Momentum



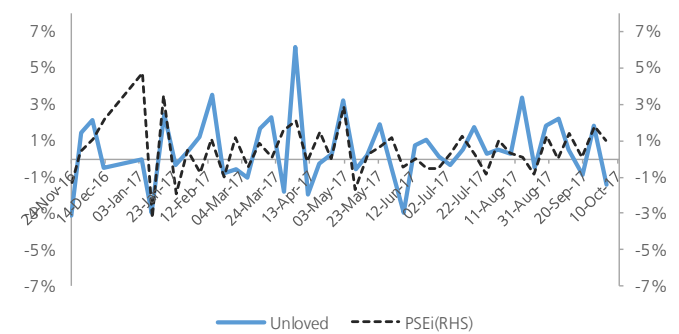
Value Play



Yield Seeker



Unloved



Stock Screen

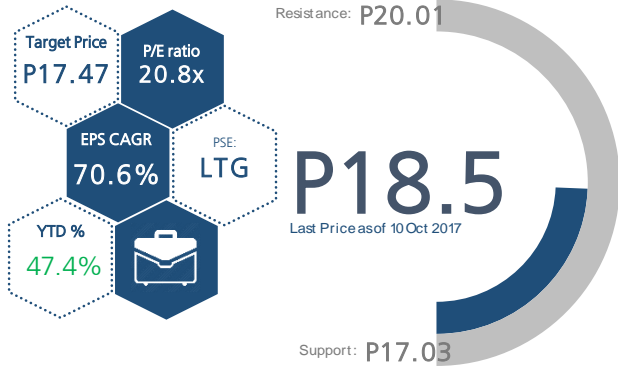
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RIDING THE MOMENTUM

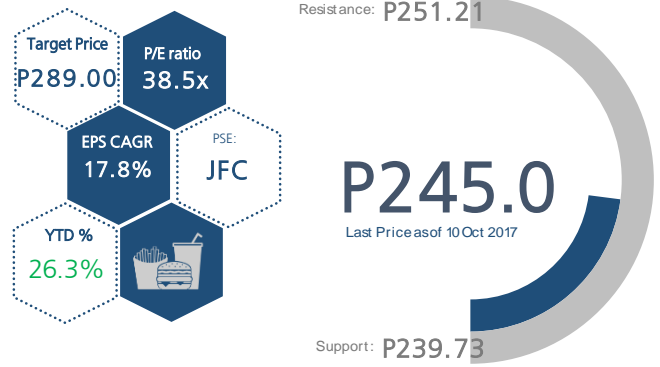
High Growth (EPS CAGR), High Price-to-Earnings Ratio (PE)

Well-established companies with sustained profitability and high earnings expectations

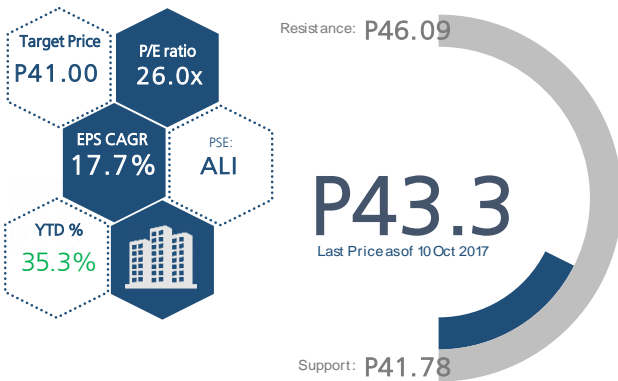
LT Group, Inc.



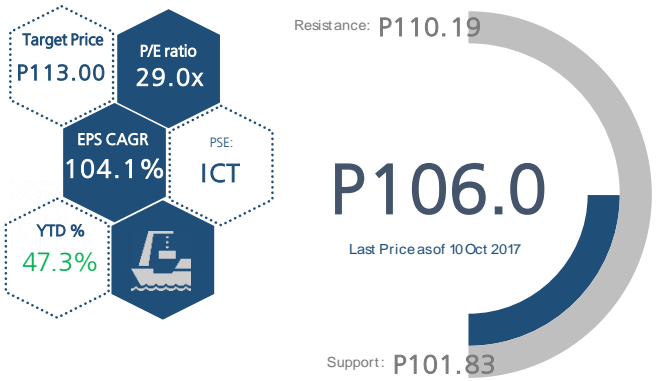
Jollibee Foods Corp.*



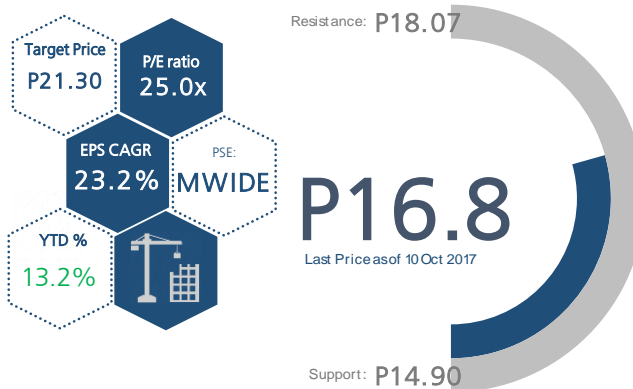
Ayala Land, Inc.*



International Container Terminal Services, Inc.

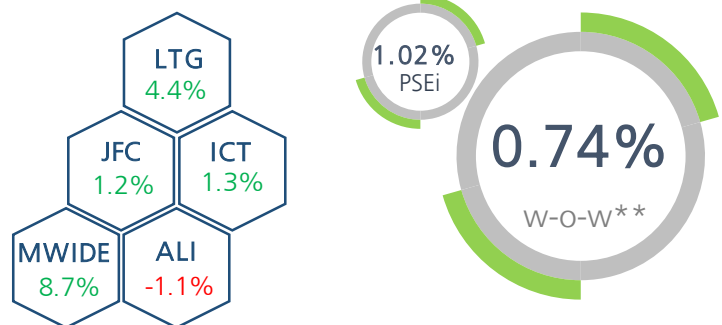


Megawide Construction Corp.*



Previous Screen Performance (03 Oct-10 Oct 2017)

Last week's stocks



*FMSBC Target Price
**See Methodology: Portfolio return computation
Source of data: FMSBC, TR Eikon, TFT

TECHNICAL TAGS:



Uptrend



Downtrend



Consolidation w/ upward bias



Consolidation w/ downward bias

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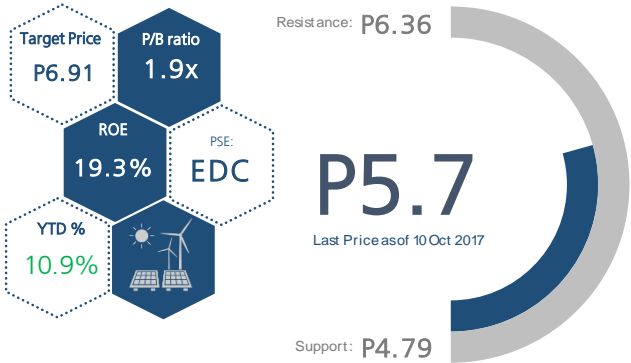
VALUE PLAY

Low Price-to-Book, High Return on Equity (ROE)

Stocks that are undervalued by the market but able to provide high return to shareholders



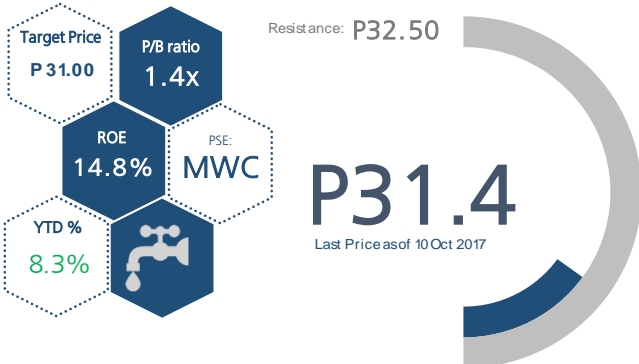
Energy Development Corp.



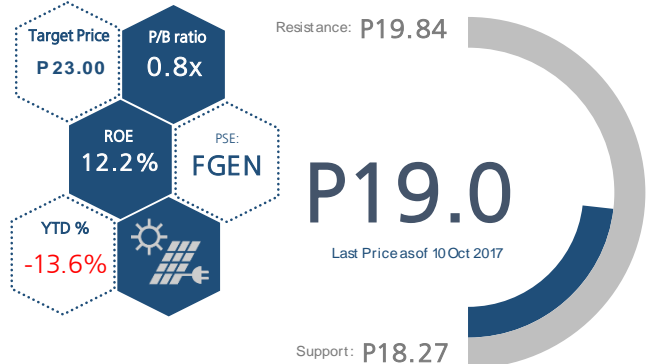
Cebu Air, Inc.



Manila Water Company, Inc.

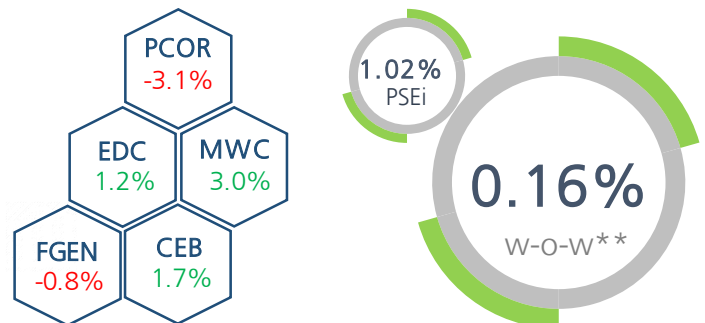


First Gen Corp.



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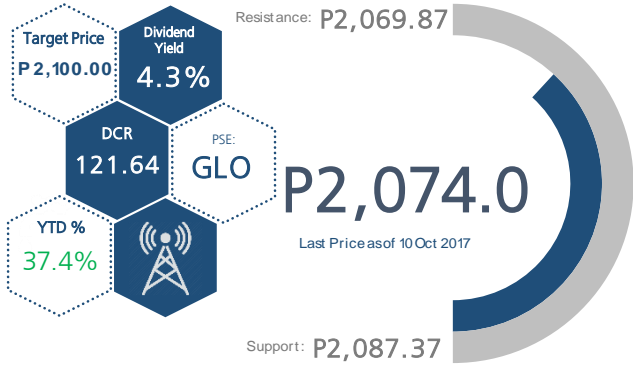
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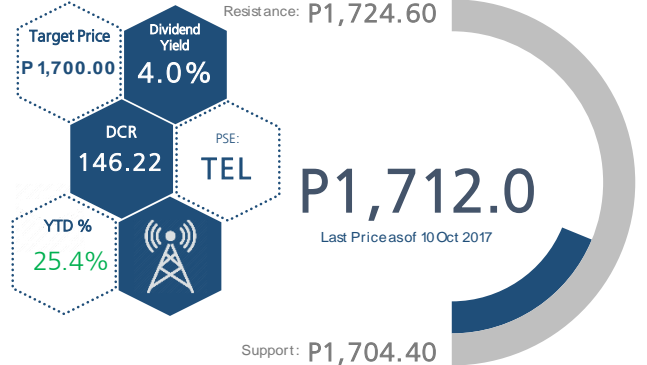
Aside from stock price appreciation, these stocks can generate above-average dividend yields



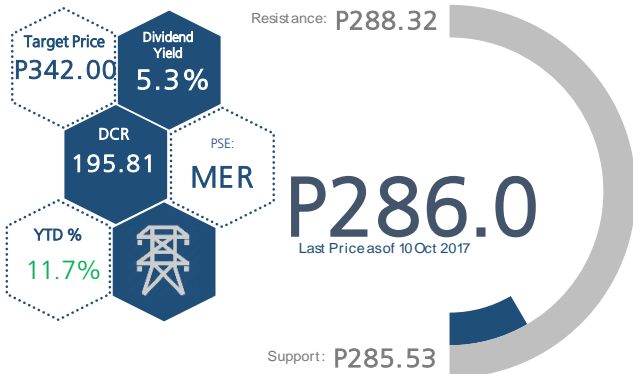
Globe Telecom, Inc.



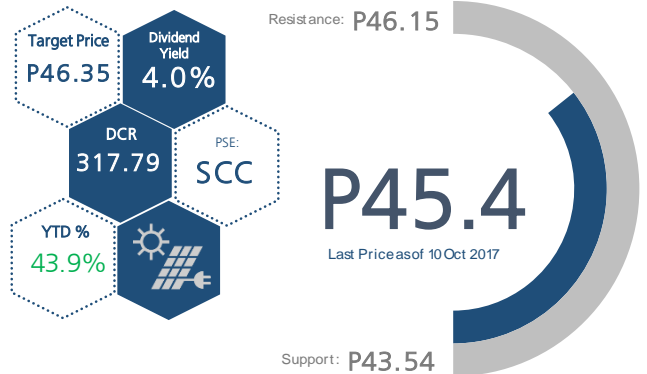
PLDT Inc.



Manila Electric Company*



Semirara Mining and Power Corp.

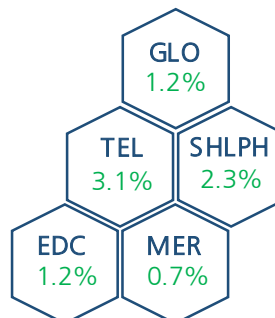


Pilipinas Shell Petroleum Corp.



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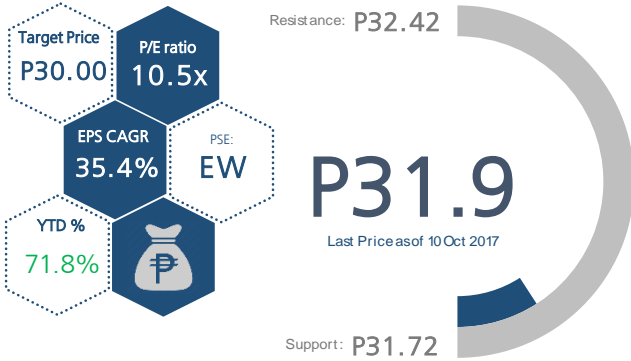
UNLOVED

High growth (EPS CAGR), Low Price-to-Earnings Ratio (PE)

Stocks that generate high earnings but underrated by the market



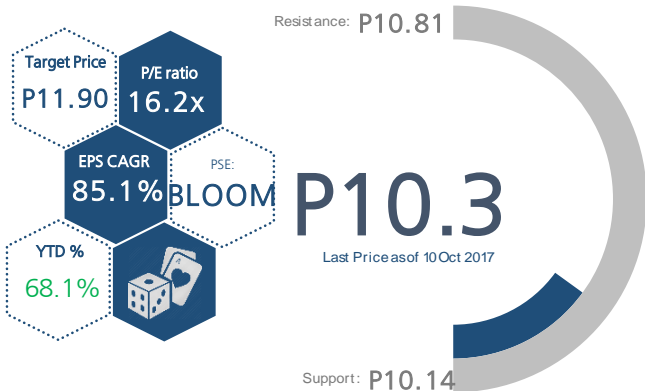
East West Banking Corp.



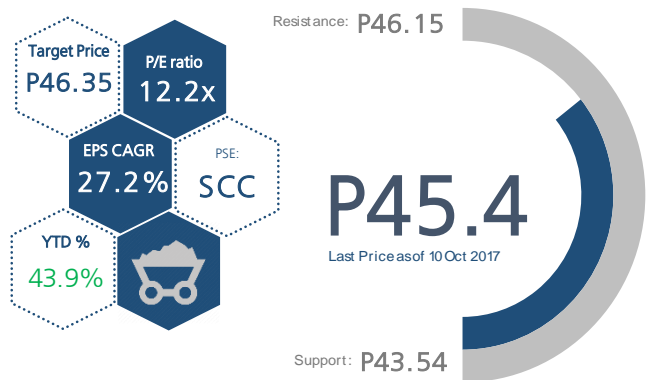
Cebu Air, Inc.



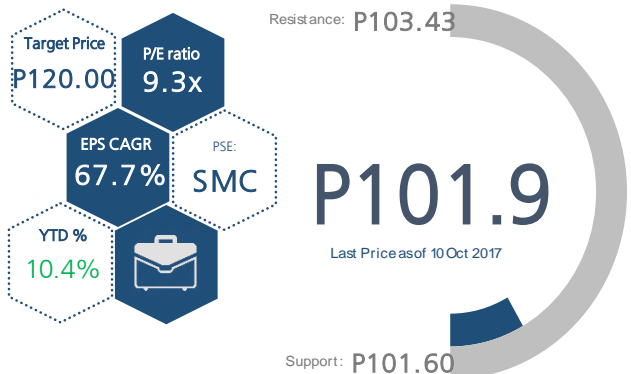
Bloomerry Resorts Corp.



Semirara Mining and Power Corp.

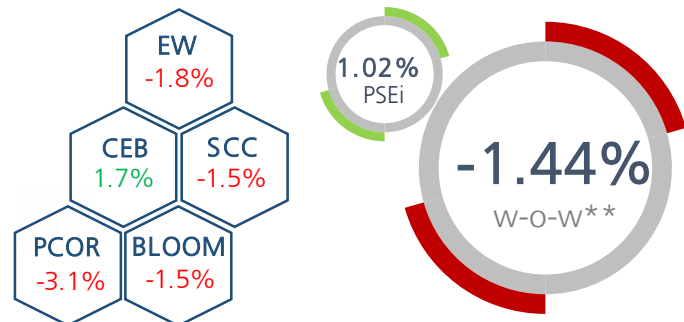


San Miguel Corp.



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Methodology

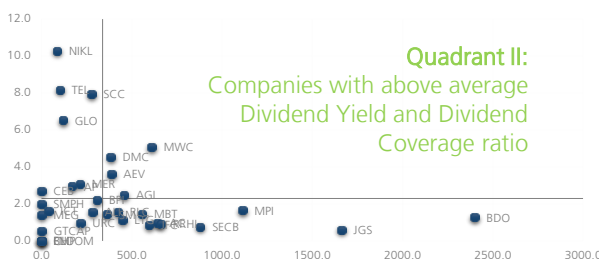
Our stock selection process is limited to the top 50 most actively traded stocks (daily value turnover) listed in the Philippine Stock Exchange. We screened our stock picks in a two-step process:

1. We plot the selected financial metrics of the stocks in a scattered graph for each screen. Data are generated from Thomson Reuters Eikon and Technistock.

	X- axis	Y-axis
Riding the Momentum	EPS CAGR	P/E ratio
Value Play	P/B Ratio	ROE
Yield Seeker	Dividend Coverage ratio	Dividend Yield
Unloved	EPS CAGR	P/E ratio

2. The average of each financial metric will be used to create the four new quadrants. In each screen, we pick the top 5 stocks that are distant from the intersection of the new axes within their respective quadrants.

e.g. Yield Seeker screen



	Quadrant	Description
Riding the Momentum	II	Above average EPS CAGR; Above Average P/E ratio
Value Play	I	Below average P/B ratio; Above average ROE
Yield Seeker	II	Above average DCR; Above average Dividend Yield
Unloved	IV	Above average EPS CAGR; Below Average P/E ratio

Portfolio return computation

Market-Capitalization Weighted index was used to calculate the week-on-week return of the screen by treating each screen as a portfolio with a starting fund value of P10,000. Indexing each screen allows us to gauge our stock picks' performance as a portfolio. The rebalancing of each portfolio takes place every week under the process stated above (Methodology).

¹Market-Capitalization Weighted index – the weight of each stock in a portfolio is determined by dividing the stock's market capitalization by the sum of the market capitalization of all securities in the index.

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